



FACTSHEET

Company profile

Nordic develops and sells integrated circuits and related solutions for short-range wireless communication. The Group specializes in ultra-low power components, based on its proprietary 2.4GHz RF and Bluetooth® Low Energy technology. Nordic is also developing its long-range low-power cellular chip-set, providing customers with a broad portfolio of low-power connectivity solutions across the spectrum of distances from near-field to long-range.

Financial calendar

3rd Quarter 2020: October 20, 2020

4th Quarter 2020: February 4, 2021

Stock fundamentals

ISIN: NO 000 305 5501 | **WKN:** 932405

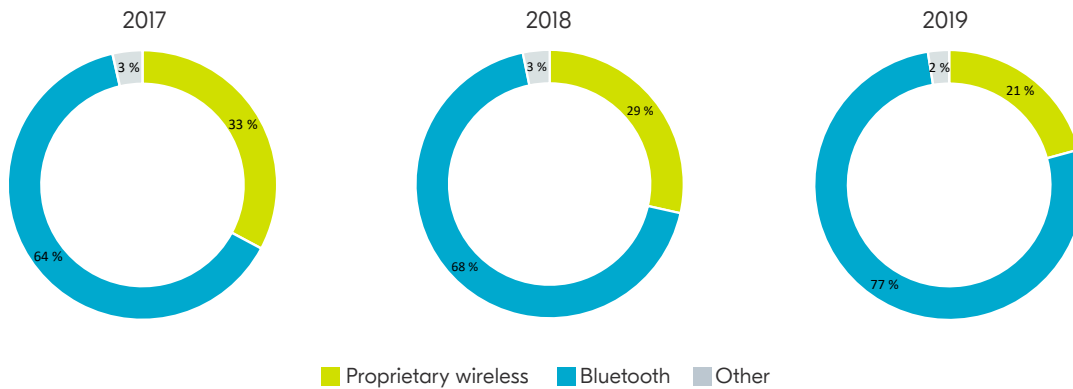
Bloomberg Code: NOD:NO | **Reuters Code:** NOD.OL

Branch: Technology | **Listed:** Oslo Stock Exchange

Market Cap: Approximately 15 BNOK

Number of shares: 179 781 600

Revenue split on technology



Revenue and Gross margin



EBITDA and EBITDA margin



Quarterly results (USD thousand)

	Q2 2019	Q3 2019	Q4 2019	Q1 2020	Q2 2020
Revenue	70 526	82 167	83 133	70 163	88 529
Cost of sales	-34 391	-41 261	-40 232	-33 769	-42 624
Gross profit	36 135	40 905	42 901	36 394	45 905
Payroll expenses	-18 360	-20 534	-21 378	-22 781	-22 056
Other Opex	-7 973	-8 825	-9 326	-8 364	-7 830
EBITDA	9 802	11 545	12 198	5 248	16 019
Depreciation	-5 474	-5 846	-6 846	-7 380	-7 575
Operating profit (EBIT)	4 328	5 699	5 352	-2 132	8 444
Net interest	-197	231	941	-146	-390
Net foreign exchange gains (losses)	-276	1 156	-958	4 189	-2 086
Profit before tax	3 855	7 086	5 335	1 912	5 968
Income tax expense	-52	-1 324	-952	-3 262	-263
Net profit after tax	3 804	5 762	4 383	-1 350	5 705
Earnings per share					
Basic	0,022	0,033	0,025	-0,008	0,032
Fully Diluted	0,022	0,033	0,025	-0,008	0,032
Weighted average number of shares (in '000)					
Basic	175 239	175 242	175 533	176 027	176 508
Fully Diluted	175 386	175 512	177 533	177 445	177 529

Annual results (USD thousand)

	2017	2018	2019
Revenue	236 003	271 134	288 395
Cost of sales	-124 517	-136 113	-141 641
Gross profit	111 487	135 021	146 753
Payroll expenses	-60 517	-70 048	-80 281
Other Opex	-27 657	-34 199	-33 665
EBITDA	23 313	30 775	32 807
Depreciation	-12 863	-16 727	-23 535
Operating profit (EBIT)	10 450	14 047	9 272
Net interest	-348	1 354	809
Net foreign exchange gains (losses)	-322	-320	-375
Profit before tax	9 781	15 081	9 706
Income tax expense	-3 017	-6 222	-2 379
Net profit after tax	6 763	8 859	7 327
Earnings per share			
Basic	0,042	0,051	0,042
Fully Diluted	0,042	0,049	0,042
Weighted average number of shares (in '000)			
Basic	161 796	172 591	175 313
Fully Diluted	161 926	179 454	176 394

IR contacts

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